**Appendix 4. 2017 APSF Stoelting Conference Agenda**



**2017 Stoelting Workshop**

**“Perioperative Handoffs: Achieving Consensus on How to Get It Right”**

September 6, 2017 | Royal Palms Resort | Phoenix, AZ

**Program**

**Tuesday, September 5, 2017**

6:00 pm – 7:30 pm Preconference Reception

**Wednesday, September 6, 2017**

**Estrella Salon**

7:00 am – 7:45 am Breakfast and networking

7:45 am – 8:10 am Welcome

*Mark Warner*

Why are we here? What’s the problem we are trying to solve?

*Jeff Cooper*

The consensus process for this meeting

*Jay Vogt*

**Panel 1: Evidence from the Field**

8:10 am - 8:22 am What is a handoff?

*Meghan Lane-Fall*

8:22 am - 8:34 am What are the possible perioperative handoffs and how do they differ?

*Amanda Lorinc*

8:34 am – 8:46 am Human Factors – Tools and Teaming

*Joseph Keebler*

8:46 am – 8:58 am Impact of evidence of association of handoffs with adverse outcomes

*Aalok Agarwala*

8:58 am – 9:10 am Principles of standardization in perioperative handoffs

*Amanda Burden*

9:10 am – 9:30 am Panel discussion

*Panelists*

9:30 am – 10:00 am Mid-morning break

**Panel 2: Education & Implementation**

10:00 am – 10:12 am Principles of implementation science that apply to handoffs

*Brian Mittman*

10:12 am – 10:24 am Educational strategies and tactics

*Lee Ann Riesenberg*

10:24 am – 10:36 am Use of EMR to promote HRT

*Patrick Guffey*

10:36 am – 10:48 am Successful handoff implementation

*Raj Srivastava*

10:48 am – 11:00 am Provocative issues in handoffs

*Philip Greilich*

11:00 am – 11:20 am Panel discussion

*Panelists*

11:20 am – 11:45 am Delphi results summary

*Meghan Lane-Fall and Aalok Agarwala*

11:45 am – 12:45 pm Lunch

**Breakout Groups**

12:45 pm – 12:55 pm Breakout Instructions

*Jay Vogt*

12:55 pm – 2:15 pm Breakouts: Each group seeks consensus on statements regarding one handoff question

*Group 1* ***Estrella Salon****:* What are critical common process elements for any handoff to be successful? What essential behaviors (and roles) should be present in highly reliable handover teams?

*Aalok Agarwala*

*Group 2* ***Palmera North****:* What metrics (process and outcomes) can we use to measure handoff effectiveness?

*Meghan Lane-Fall*

*Group 3* ***Palmera South****:* What are the most important unknown questions about handoffs? (What should the research agenda be?)

*Atilio Barbeito*

*Group 4* ***Cervantes****:* Is there a single mnemonic that can be used for perioperative handoffs? What are the essential characteristics of durable handover education/training?

*Steve Greenberg*

*Group 5* ***Vernadero****:* What are best practices for handoff process implementation?

*Philip Greilich*

*Group 6* ***Estrella Garden****:* How should patients be engaged in/notified of perioperative handoffs? (Not expecting to reach consensus.)

*Erin Pukenas*

2:15 pm – 2:30 pm Refreshment Break

**Achieving Consensus Estrella Salon**

2:30 pm – 2:40 pm Consensus process instructions

*Jay Vogt*

2:40 pm – 2:55 pm Essential Processes, behaviors, attitudes

*Aalok Agarwala*

2:55 pm – 3:10 pm Outcomes/Metrics

*Meghan Lane-Fall*

3:10 pm – 3:25 pm Future Research

*Atilio Barbeito*

3:25 pm – 3:40 pm Training

*Steve Greenberg*

3:40 pm – 3:55 pm Implementation Best Practices

*Philip Greilich*

3:55 pm – 4:10 pm Patient Engagement

*Erin Pukenas*

4:10 pm – 4:35 pm Return to Contentious Topics

*Jay Vogt*

4:35 pm – 5:00 pm Wrap up. What’s next?

*Jeff Cooper*

5:00 pm Adjourn