

Instructions

The purpose of this form is to provide readers of your manuscript with information about your other interests that could influence how they receive and understand your work. The form is designed to be completed electronically and stored electronically. It contains programming that allows appropriate data display. Each author should submit a separate form and is responsible for the accuracy and completeness of the submitted information. The form is in six parts.

Identifying information.

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This section asks about patents and copyrights, whether pending, issued, licensed and/or receiving royalties.

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Licensed: The patent has been licensed to an entity, whether earning royalties or not

Royalties: Funds are coming in to you or your institution due to your patent

Bershadsky 1



Section 1.	Identifying Inform	ation		
1. Given Name (Fi Boris	rst Name)	2. Surname (Last Name Bershadsky)	3. Date 17-March-2014
4. Are you the cor	4. Are you the corresponding author?		Corresponding Auth	or's Name
5. Manuscript Title Development ar		Review of Musculoske	etal System (ROMS) Qu	estionnaire
6. Manuscript Ider JBJS D 13 01078	ntifying Number (if you kn	now it)		
Section 2.	The Work Under Co	onsideration for Pul	olication	
any aspect of the s statistical analysis, Are there any rel If yes, please fill o	ubmitted work (including etc.)? evant conflicts of intere	est? Yes Normation below. If you	, data monitoring board, s	nent, commercial, private foundation, etc.) for tudy design, manuscript preparation, tity press the "ADD" button to add a row.
Name of Institut	ion/Company	Grant? Personal Fees?	Non-Financial Other	Comments
OREF		✓		
	l			
Section 3.	Relevant financial	activities outside th	e submitted work.	
of compensation clicking the "Add Are there any rel) with entities as descri +" box. You should repevant conflicts of intere	bed in the instructions port relationships that v est? Yes √ No	. Use one line for each e were present during th o	cial relationships (regardless of amount entity; add as many lines as you need by ne 36 months prior to publication .
Section 4.	Intellectual Proper	ty Patents & Copy	rights	
Do you have any	patents, whether plani	ned, pending or issued	, broadly relevant to the	e work? ☐ Yes 📝 No

Bershadsky 2



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Dr. Bershadsky reports grants from OREF,during the conduct of the study; .

Evaluation and Feedback

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Bershadsky 3



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Brighton 1



Section 1.	Identifying Inform	nation			
1. Given Name (Fi Brian	rst Name)	2. Surname (Last Name) Brighton		3. Date 17-March-2	014
4. Are you the cor	4. Are you the corresponding author?		Corresponding Joseph lanno	g Author's Name tti	
5. Manuscript Title Development ar		Review of Musculoskel	etal System (ROMS	5)Questionnaire	
6. Manuscript Ider JBJS D 13 01078	ntifying Number (if you kn	now it)			
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any aspect of the s statistical analysis, Are there any rel If yes, please fill o	ubmitted work (including etc.)? evant conflicts of intere	ubut not limited to grants, est? Yes No ormation below. If you h	data monitoring bo	vernment, commercial, priv pard, study design, manusci ne entity press the "ADD"	ript preparation,
Name of Institut	ion/Company	Grant? Personal N	on-Financial Ot	ther? Comments	
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Section 3.	Relevant financial	activities outside th	e submitted wo	rk.	
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Section 4.	Intellectual Proper	ty Patents & Copy	rights		
Do you have any	patents, whether plan	ned, pending or issued,	broadly relevant t	to the work? Yes	✓ No

Brighton 2



Section 5.	
Section 5.	Relationships not covered above
	elationships or activities that readers could perceive to have influenced, or that give the appearance of encing, what you wrote in the submitted work?
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Wuerz 1



Section 1. Identifying Infor	mation			
1. Given Name (First Name) Thomas	2. Surname (Last Name) Wuerz	3. Date 19-March-2014		
4. Are you the corresponding author?	Yes ✓ No	Corresponding Author's Name Joseph P. Iannotti MD PhD		
5. Manuscript Title Development and Initial Validation of	a Review of Musculoskeleta	al System (ROMS) Questionnaire		
6. Manuscript Identifying Number (if you	know it)			
Section 2. The Work Under	Consideration for Publi	cation		
	ng but not limited to grants, da	a third party (government, commercial, private foundation, etc.) for ata monitoring board, study design, manuscript preparation,		
Section 3. Relevant financia	al activities outside the	submitted work.		
Place a check in the appropriate boxe of compensation) with entities as desc	s in the table to indicate wh cribed in the instructions. Us eport relationships that we	ether you have financial relationships (regardless of amount se one line for each entity; add as many lines as you need by re present during the 36 months prior to publication .		
Section 4. Intellectual Prop	erty Patents & Copyri	ghts		
Do you have any patents, whether planned, pending or issued, broadly relevant to the work? Yes Vo				

Wuerz 2



Section 5. Relationships not severed above
Relationships not covered above
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Dr. Wuerz has nothing to disclose.

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Wuerz 3



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Kane 1



Section 1. Identifying Info	rmation			
1. Given Name (First Name) 2. Surname (Last Name) Robert Kane		3. Date 17-March-2014		
4. Are you the corresponding author?	Yes ✓ No	Corresponding Author's Name		
5. Manuscript Title Development and Initial Validation o	f a Review of Musculoskeleta	al System (ROMS)Questionnaire		
6. Manuscript Identifying Number (if you JBJS D 13 01078	ı know it)			
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Do you have any patents, whether planned, pending or issued, broadly relevant to the work? Yes Vo				

Kane 2



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OREF		✓		
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Jones 2



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Licensed: The patent has been licensed to an entity, whether earning royalties or not

Royalties: Funds are coming in to you or your institution due to your patent

Parker 1



Section 1.	ldentifying Inform	nation	
1. Given Name (First Name) Richard		2. Surname (Last N Parker	Name) 3. Date 19-March-2014
4. Are you the cor	you the corresponding author?		Corresponding Author's Name Joseph P. Iannotti, MD
5. Manuscript Title Development ar		Review of Musculo	oskeletal System (ROMS) Questionnaire
6. Manuscript Idei JBJS D 13 01078	ntifying Number (if you kr	now it)	
	I		
Section 2.	The Work Under Co	onsideration for	Publication
any aspect of the s statistical analysis, Are there any rel If yes, please fill of	ubmitted work (including etc.)? evant conflicts of intere	est? Yes commation below. If y	rese from a third party (government, commercial, private foundation, etc.) for rants, data monitoring board, study design, manuscript preparation, No you have more than one entity press the "ADD" button to add a row.
Name of Institut	ion/Company	Grant? Person Fees?	Other• Comments
OREF		✓	
	I		
Section 3.	Relevant financial	activities outsid	e the submitted work.
of compensation clicking the "Adc Are there any rel	n) with entities as descri I +" box. You should rep evant conflicts of intere	ibed in the instruct port relationships t est? Yes v	cate whether you have financial relationships (regardless of amount ions. Use one line for each entity; add as many lines as you need by hat were present during the 36 months prior to publication . No
Section 4.	Intellectual Proper	ty Patents & C	opyrights
Do you have any	patents, whether plan	ned, pending or iss	sued, broadly relevant to the work? Yes ✓ No

Parker 2



Section 5. Relationships not sovered above
Relationships not covered above
Are there other relationships or activities that readers could perceive to have influenced, or that give the appearance of potentially influencing, what you wrote in the submitted work?
Yes, the following relationships/conditions/circumstances are present (explain below):
✓ No other relationships/conditions/circumstances that present a potential conflict of interest
At the time of manuscript acceptance, journals will ask authors to confirm and, if necessary, update their disclosure statements On occasion, journals may ask authors to disclose further information about reported relationships.
Section 6. Disclosure Statement
Disclosure Statement
Based on the above disclosures, this form will automatically generate a disclosure statement, which will appear in the box below.
Dr. Parker reports grants from OREF during the conduct of the study.

Evaluation and Feedback

Please visit http://www.icmje.org/cgi-bin/feedback to provide feedback on your experience with completing this form.

Parker 3



Instructions

The purpose of this form is to provide readers of your manuscript with information about your other interests that could influence how they receive and understand your work. The form is designed to be completed electronically and stored electronically. It contains programming that allows appropriate data display. Each author should submit a separate form and is responsible for the accuracy and completeness of the submitted information. The form is in six parts.

Identifying information.

2. The work under consideration for publication.

This section asks for information about the work that you have submitted for publication. The time frame for this reporting is that of the work itself, from the initial conception and planning to the present. The requested information is about resources that you received, either directly or indirectly (via your institution), to enable you to complete the work. Checking "No" means that you did the work without receiving any financial support from any third party -- that is, the work was supported by funds from the same institution that pays your salary and that institution did not receive third-party funds with which to pay you. If you or your institution received funds from a third party to support the work, such as a government granting agency, charitable foundation or commercial sponsor, check "Yes".

3. Relevant financial activities outside the submitted work.

This section asks about your financial relationships with entities in the bio-medical arena that could be perceived to influence, or that give the appearance of potentially influencing, what you wrote in the submitted work. You should disclose interactions with ANY entity that could be considered broadly relevant to the work. For example, if your article is about testing an epidermal growth factor receptor (EGFR) antagonist in lung cancer, you should report all associations with entities pursuing diagnostic or therapeutic strategies in cancer in general, not just in the area of EGFR or lung cancer.

Report all sources of revenue paid (or promised to be paid) directly to you or your institution on your behalf over the 36 months prior to submission of the work. This should include all monies from sources with relevance to the submitted work, not just monies from the entity that sponsored the research. Please note that your interactions with the work's sponsor that are outside the submitted work should also be listed here. If there is any question, it is usually better to disclose a relationship than not to do so.

For grants you have received for work outside the submitted work, you should disclose support ONLY from entities that could be perceived to be affected financially by the published work, such as drug companies, or foundations supported by entities that could be perceived to have a financial stake in the outcome. Public funding sources, such as government agencies, charitable foundations or academic institutions, need not be disclosed. For example, if a government agency sponsored a study in which you have been involved and drugs were provided by a pharmaceutical company, you need only list the pharmaceutical company.

4. Intellectual Property.

This section asks about patents and copyrights, whether pending, issued, licensed and/or receiving royalties.

Relationships not covered above.

Use this section to report other relationships or activities that readers could perceive to have influenced, or that give the appearance of potentially influencing, what you wrote in the submitted work.

Definitions.

Entity: government agency, foundation, commercial sponsor, academic institution, etc.

Grant: A grant from an entity, generally [but not always] paid to your organization

Personal Fees: Monies paid to you for services rendered, generally honoraria, royalties, or fees for consulting, lectures, speakers bureaus, expert testimony, employment, or other affiliations

Non-Financial Support: Examples include drugs/equipment supplied by the entity, travel paid by the entity, writing assistance, administrative support, etc.

Other: Anything not covered under the previous three boxes

Pending: The patent has been filed but not issued

Issued: The patent has been issued by the agency

Licensed: The patent has been licensed to an entity, whether earning royalties or not

Royalties: Funds are coming in to you or your institution due to your patent

Stitzlein 1



Section 1.	Identifying Inform	nation	
1. Given Name (Fii Russell	rst Name)	2. Surname (Last Name) Stitzlein	3. Date 19-March-2014
4. Are you the cor	responding author?	Yes ✓ No	Corresponding Author's Name Joseph P. Iannotti MD PhD
5. Manuscript Title Development an		Review of Musculoskeleta	al System (ROMS) Questionnaire
6. Manuscript Ider JBJS D 1301078	ntifying Number (if you kr	now it)	
	ı		
Section 2.	The Work Under C	onsideration for Public	cation
any aspect of the s statistical analysis,	ubmitted work (including	g but not limited to grants, da	a third party (government, commercial, private foundation, etc.) for ita monitoring board, study design, manuscript preparation,
Section 3.	Relevant financial	activities outside the s	ubmitted work.
of compensation clicking the "Add) with entities as descri	ibed in the instructions. Us port relationships that wer	ether you have financial relationships (regardless of amount se one line for each entity; add as many lines as you need by re present during the 36 months prior to publication.
Section 4.	Intellectual Prope	rty Patents & Copyric	ghts
Do you have any	patents, whether plan	ned, pending or issued, br	oadly relevant to the work? Yes V No

Stitzlein 2



Section F	
Section 5. Relationships no	t covered above
Are there other relationships or activity potentially influencing, what you wro	ties that readers could perceive to have influenced, or that give the appearance of te in the submitted work?
Yes, the following relationships/co	onditions/circumstances are present (explain below):
✓ No other relationships/conditions	circumstances that present a potential conflict of interest
	, journals will ask authors to confirm and, if necessary, update their disclosure statements to disclose further information about reported relationships.
Section 6. Disclosure Stater	nent
Based on the above disclosures, this for below.	orm will automatically generate a disclosure statement, which will appear in the box

Evaluation and Feedback

Please visit http://www.icmje.org/cgi-bin/feedback to provide feedback on your experience with completing this form.

Stitzlein 3



Instructions

The purpose of this form is to provide readers of your manuscript with information about your other interests that could influence how they receive and understand your work. The form is designed to be completed electronically and stored electronically. It contains programming that allows appropriate data display. Each author should submit a separate form and is responsible for the accuracy and completeness of the submitted information. The form is in four parts.

1. Identifying information.

Enter your full name. If you are NOT the corresponding author please check the box "no" and a space to enter the name of the corresponding author in the space that appears. Provide the requested manuscript information. Double-check the manuscript number and enter it.

2. The work under consideration for publication.

This section asks for information about the work that you have submitted for publication. The time frame for this reporting is that of the work itself, from the initial conception and planning to the present. The requested information is about resources that you received, either directly or indirectly (via your institution), to enable you to complete the work. Checking "No" means that you did the work without receiving any financial support from any third party -- that is, the work was supported by funds from the same institution that pays your salary and that institution did not receive third-party funds with which to pay you. If you or your institution received funds from a third party to support the work, such as a government granting agency, charitable foundation or commercial sponsor, check "Yes". Then complete the appropriate boxes to indicate the type of support and whether the payment went to you, or to your institution, or both.

3. Relevant financial activities outside the submitted work.

This section asks about your financial relationships with entities in the bio-medical arena that could be perceived to influence, or that give the appearance of potentially influencing, what you wrote in the submitted work. You should disclose interactions with ANY entity that could be considered broadly relevant to the work. For example, if your article is about testing an epidermal growth factor receptor (EGFR) antagonist in lung cancer, you should report all associations with entities pursuing diagnostic or therapeutic strategies in cancer in general, not just in the area of EGFR or lung cancer.

Report all sources of revenue paid (or promised to be paid) directly to you or your institution on your behalf over the 36 months prior to submission of the work. This should include all monies from sources with relevance to the submitted work, not just monies from the entity that sponsored the research. Please note that your interactions with the work's sponsor that are outside the submitted work should also be listed here. If there is any question, it is usually better to disclose a relationship than not to do so.

For grants you have received for work outside the submitted work, you should disclose support ONLY from entities that could be perceived to be affected financially by the published work, such as drug companies, or foundations supported by entities that could be perceived to have a financial stake in the outcome. Public funding sources, such as government agencies, charitable foundations or academic institutions, need not be disclosed. For example, if a government agency sponsored a study in which you have been involved and drugs were provided by a pharmaceutical company, you need only list the pharmaceutical company.

4. Other relationships.

Use this section to report other relationships or activities that readers could perceive to have influenced, or that give the appearance of potentially influencing, what you wrote in the submitted work.



Section 1.	Identifying Inform	nation	
1. Given Name (Fir lannotti	rst Name)	2. Surname (Last Name) Joseph	3. Effective Date (07-August-2008) 18-July-2013
4. Are you the cor	responding author?	✓ Yes No	
5. Manuscript Title Validation of a Re		etal System (ROMS) Outcome Tool	
6. Manuscript Ider	ntifying Number (if you k	now it)	

Section 2. The Work Under Consideration for Publication

Did you or your institution at any time receive payment or services from a third party for any aspect of the submitted work (including but not limited to grants, data monitoring board, study design, manuscript preparation, statistical analysis, etc...)?

Complete each row by checking "No" or providing the requested information. If you have more than one relationship click the "Add" button to add a row. Excess rows can be removed by clicking the "X" button.

The Work Under Consideration f	or Publ	lication				
Туре	No	Money Paid to You	Money to Your Institution*	Name of Entity	Comments**	
1. Grant	✓					×
						ADD
2. Consulting fee or honorarium	✓					×
						ADD
Support for travel to meetings for the study or other purposes	✓					×
						ADD
 Fees for participation in review activities such as data monitoring boards, statistical analysis, end point committees, and the like 	✓					×
						ADD
Payment for writing or reviewing the manuscript	✓					×
						ADD
Provision of writing assistance, medicines, equipment, or administrative support	✓					×



The Work Under Consideration for Publication							
т	ype	No	Money Paid to You	Money to Your Institution*	Name of Entity	Comments**	
							ADD
7. Other		✓					×
							ADD

Section 3. Relevan

Relevant financial activities outside the submitted work.

Place a check in the appropriate boxes in the table to indicate whether you have financial relationships (regardless of amount of compensation) with entities as described in the instructions. Use one line for each entity; add as many lines as you need by clicking the "Add +" box. You should report relationships that were present during the 36 months prior to submission.

Complete each row by checking "No" or providing the requested information. If you have more than one relationship click the "Add" button to add a row. Excess rows can be removed by clicking the "X" button.

Relevant financial activities outside the submitted work						
Type of Relationship (in alphabetical order)	No	Money Paid to You	Money to Your Institution*	Entity	Comments	
1. Board membership		✓		Journal shoulder and elbow surgery		×
						ADD
2. Consultancy		✓		DePuy Johnson and Johnson		×
2. Consultancy		✓		Zimmer		×
2. Consultancy		✓		Tornier		×
						ADD
3. Employment	\checkmark					×
						ADD
4. Expert testimony	✓					×
						ADD
5. Grants/grants pending	✓					×
						ADD
Payment for lectures including service on speakers bureaus	✓					×

^{*} This means money that your institution received for your efforts on this study.

^{**} Use this section to provide any needed explanation.



Type of Relationship (in alphabetical order)	No	Money Paid to You	Money to Your Institution*	Entity	Comments	
						AD
Payment for manuscript preparation	✓					×
						AD
Patents (planned, pending or issued)		\checkmark		Cleveland Clinic		>
8. Patents (planned, pending or issued)		✓		DePuy Johnson and Johnson		>
						AD
9. Royalties		\checkmark		DePuy Johnson and Johnson		>
9. Royalties		✓		Tornier		>
9. Royalties		✓		MTF		>
9. Royalties		✓		Biomet		>
9. Royalties		✓		Zimmer		>
9. Royalties		\checkmark		Integra		>
						Al
 Payment for development of educational presentations 	✓					>
						Al
1. Stock/stock options	✓					>
						Al
 Travel/accommodations/ meeting expenses unrelated to activities listed** 	✓					2
						Al
3. Other (err on the side of full disclosure)		✓		Custom Orthpaedic Solutions	Chair SAB equity position	;

^{*} This means money that your institution received for your efforts.

^{**} For example, if you report a consultancy above there is no need to report travel related to that consultancy on this line.



Continue A	
Section 4.	Other relationships
	elationships or activities that readers could perceive to have influenced, or that give the appearance of ncing, what you wrote in the submitted work?
✓ No other rela	tionships/conditions/circumstances that present a potential conflict of interest
Yes, the follow	wing relationships/conditions/circumstances are present (explain below):
	nuscript acceptance, journals will ask authors to confirm and, if necessary, update their disclosure statements. rals may ask authors to disclose further information about reported relationships.
	Hide All Table Rows Checked 'No'

Evaluation and Feedback

Please visit http://www.icmje.org/cgi-bin/feedback to provide feedback on your experience with completing this form.