SDC 3 - Guide to the Study Database

Notes Regarding this Guide to our Study Database

This Guide was created as a study resource, prior to creating any manuscripts about our research; therefore, there are a few discrepancies between it and details contained within the publication.

- 1. Page 2: Duke is listed as a study site. They originally planned on participating, but did not enroll study participants.
- 2. Pages 2-5 refer to three 'Subject Types'. We had made contingencies plans for the subject types defined in the Guide. This would have allowed us to collect performance data from encounters where one person was a consented study participant and the other was a MOCA course attendee who <u>only</u> consented to being recorded, and not to having their performance scored; similarly, we also thought of having confederates in the HS or FR roles. As recruitment was satisfactory for our study aims, these contingencies were not used, and they are not mentioned in the published manuscript.
- 3. The scenario names in the manuscript are different than those listed for the first time on page 10 of the Guide. For the study, we wanted to use scenario names that were fairly ambiguous, in case we slipped up in the presence of a study participant (i.e., if participants overheard us talking with the simulation team, we wanted them to hear that 'We're now going to do the Laparoscopy Scenario' rather than 'We're going to do the Hemorrhage Scenario'). For the purposes of publication, of course, we wanted to use names for the scenarios that were as explicit yet succinct as possible. Thus, the:
 - a. 'Laparoscopy' or 'Lap trocar' scenario in the Guide is the 'Severe hypovolemic shock from occult hemorrhage (Hemorrhage)' scenario in the manuscript
 - b. 'Gyn sedation' is the 'Local anesthetic systemic toxicity (LAST) following surgeon-administered field block'
 - c. 'PACU ERCP' is the 'Malignant hyperthermia in the post-anesthesia care unit (MH)'
 - d. 'SBO' is the 'Acute onset of unstable atrial fibrillation and myocardial infarction during surgery for a small bowel obstruction (MI)'
 - e. 'Ortho' is a pulseless electrical activity scenario that was pilot tested but not used in the study
 - f. 'Eric's debugging scenario' was used to check the database's functionality; it was not a simulation scenario

Login to the MOCA database

https://160.129.153.248/MOCA/index.php

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A. ENCOUNTER CREATION

Tabs Encounter Form

New Subject Subject Demographics New Encounter Upload Consent

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C Scenario-Specific Materials		
Real Time Rater		
Site Encounter Dashboard		

I. Encounter Form

Print this form out first to use as a worksheet the day of the course.

The real time raters may use this form as a work sheet. This also serves as the site's hard copy for each encounter ID. It is for your records. You don't have to upload it. Rather, you will enter data from it in different sections of the database.

Information logged in the form -

- a. Date
- b. Site: (CMS | Cooper | Duke | Mayo | Northwestern | Pitt | PSU | Stanford | UCLA | Vandy)
- c. Facilitator (First Name Last Name)
- d. Scenario: (Laparoscopy | D&C | ERCP PACU | SBO)
- e. Encounter start time (24 hr HH:MM)
- f. Encounter ID (from database):
- g. Hotseat ID (HS; from database):
- h. First Responder ID (FR; from database):
- i. Notes for debriefing

II. New Subject

- a. Register potential study participants in database to generate Subject IDs (database tool)
- b. Click "New Subject"
- c. Enter subject's name and email address.
- d. Enter Subject Type: Indicate if this subject is a

<u>Subject</u> – A Board Certified Anesthesiologist (BCA) participant who enlisted in the MOCA course and has consented to participate in the study. They have fulfilled the site requirements for study consent and they consent to participate in two scenario encounters (one as HS and one as FR) and from whom we are collecting all applicable study data.

<u>MOCA Participant</u>- A BCA in the MOCA course, but who has not consented to be a full study participant. This BCA could be either in the role of an FR or HS who agrees to allow us to study their course colleague and thus be videotaped but not be individually rated. Also, this individual is not required to provide demographic or other study-related data.

<u>Confederate</u> - A non-MOCA course participant in either the hot seat (HS) or the firstresponder (FR) position. This may be either for purposes of creating a prototypical (good or bad) scenario performance as a pilot for training video raters or as a way to conduct a scenario for a study subject (typically in the HS but could be as a FR) when a second study subject is not available (e.g., if the site is doing an "extra" scenario to be able to study a single study subject in two scenarios).

- e. Click Get ID
- f. The database will display the Subject ID;

<u>Log the ID in the Encounter Form and the HTML for a direct link to the form</u>. There is also a button for directly sending the link as e-mail to the subject.

As an example below – I entered subject name, email address, designated myself as a confederate (I am not enrolled in the MOCA course but have allowed my video to be used. Then I click Get ID –

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	Subject Dashboard			
	Subject Type: OSubject OMOCA part Last Name: Doe	icipant Confederate 		
	First Name: Jane Subject email: arna.banerjee@vanderbilt.edu			
	Subject ID:			
	Get ID			
	Return to Index			
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The database displays the subject ID - 21971 and the html link to the demographics form – below. Note this information on the Encounter Form.

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g. Subject Dashboard. There is a link to the subject dashboard at the top of the form.

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The Subject Dashboard can be accessed either by encounter ID or by Subject name. (This is site – specific) From here you can change subject assignments, as well as subject type for a specific Encounter ID or for a specific Subject.

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52293		banerjaa, arna	0	Confederate	0	Porterfield, Eric S.	0	Confederate	0
52713		Subject, Joe D.	0	Confederate	0	Porterfield, Eric S.	0	Confederate	0
52077		banerjaa, arna	0	Confederate	0	banerjaa, arna	0	Participant	0
52112		banerjaa, arna	0	Confederate	0	banerjaa, arna	0	Confederate	0
52119		banerjaa, arna	0	Confederate	0	banerjaa, arna	0	Confederate	0
52126		banerjaa, arna	0	Confederate	0	banerjaa, arna	0	Participant	0
52191		banerjaa, arna	0	Participant	0	banerjaa, arna	0	Participant	0
52242		banerjaa, arna	0	Confederate	0	banerjaa, arna	0	Confederate	0
52351		banerjaa, arna	0	Participant	0	banerjaa, arna	0	Participant	0

III. Subject Demographics

To be filled out by the participant during or before the course.

NOTE: The participants will not have access to the database; just to the online demographic form.

The site may also upload a pdf of the paper version of the document (button top right). You may use the html link to access this page for the participant directly or enter the subject ID obtained.

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Subject ID		
Last Name		
First Name		
Subject Gender	Male Female	
Subject Age		
Medical School graduation year	0	
Start of anesthesia training (year)	0	
End of anesthesia training (year)	0	

In my example I have used the Subject ID 21971 as shown below.

New Subject ×) MOCA Subject Demographics × +	
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Index	Subject Demographics	Upload Subject Forms
Subject ID	21971	
Last Name	banerjaa	
First Name	arna	
Subject Gender	Male Female	
Subject Age		
Medical School graduation year		0
Start of anesthesia training (year)		0
End of anesthesia training (year)		0
Total years as unsupervised anesthesiologist, not including training (residency)		

To upload paper forms.

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IV. <u>New Encounter</u>

Create your Encounter ID

This ID is to be created for every study scenario.

In case you have not obtained your subject ID's there is a link here to obtain it called **New Subject** Information needed to obtain Encounter ID.

- a. Hotseat ID select subject type
- b. Responder ID select subject type
- c. Choose Tech ID
- d. Choose Scenario Name
- e. Click Get ID

Using my example – I have chosen Arna B as Hotseat, Eric P as First responder, Tech as Matt W and Scenario as Laparoscopy. After entering the information as shown below click Get ID

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				New Subject	
Hotseat ID:					
			bane	rjaa, arna <21971>	0
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Subject	Participant	Confederate			
Responder ID	:				
			Porteri	field, Eric S. <29022>	٢
First Respond	ler type				
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Tech ID:					
				Matt Weinger	٢
Scenario:					
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You will be asked to confirm your choice.

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Back	Add Encounter to Database	
Current Scenario:		
	New Subject	
Hotseat ID:		
	Are you sure you want baneriaa, arra ∠21971⇒ as the hotseat	0
Hotseat type	and Porterfield, Eric S. <29022> as the responder	
Subject Participant Confederate	for scenario Laparoscopy	
Responder ID:		
		0
First Responder type		
Subject Participant Confederate		
Tech ID:		
	Matt Weinger	0
Scenario:		
	Laparoscopy	0)
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If the information is correct click OK and the system will give you the encounter ID – in this case 52293

Encounter 52293 created
ОК

Once you click OK you will return to the previous screen and the encounter ID as well as current scenario data will show. Write this information down on the encounter form.

Back			Add Encounter to Database
Current Scer	nario: 52293		
			New Subject
Hotseat ID:			
			banerjaa, arna <21971>
Hotseat type			
Subject	Participant	Confederate	
Responder ID):		
			Porterfield, Eric S. <29022>
First Respond	ler type		
Subject	Participant	Confederate	
Tech ID:			
			Arna Banerjee
Scenario:			
			Laparoscopy
			Get ID

V. Upload Consent

If you have not already done so please upload the consent form

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B. SCENARIO SPECIFIC MATERIAL

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PACU ERCP			
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Eric's Debugging Scenario			
Real Time Rater			
Site Encounter Dashboard			

Documents pertaining to all scenarios:

Option to download all scenarios as well as scenario related files at once – this will download all documents in a zip file at once.

Download buttons for:

- a. Simulation rules this is the current rules for simulation document
- b. Orientation this is the PowerPoint slide presentation of recommended orientation topics. These orientation topics need to be covered prior to starting the first study scenario.

When the scenario name is clicked material related to that specific scenario becomes available

	Laparoscopy				
Change Scenario	Change Encounter	Change Subject			
C Encounter Creation					
Scenario-Specific Materials					
	Download All				
Simulation Rule	Simulation Rules Orientation				
C Laparoscopy					
Download All Laparoscopy	Scenario Script Su	pporting Forms Handouts			
GYN Sedation					
PACU ERCP					

Tabs under each Scenario Name are

- Download all (Scenario name) this will down all files related to that scenario as a zip file at once
- Scenario Script
- Supporting Forms This tab contains all supporting documents e.g Anesthesia record, H&P etc.
- Handouts Papers and handouts for the participants and debriefing guides

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Download All Laparoscopy	Scenario Script	Anesthesia_Record (December 17 2012 06:14:51.)	Handouts
		Laparoscopy_H_and_P (March 12 2013 13:09:19.)	
GYN Sedation		Laparoscopy_preop_evaluation (December 17 2012 06:14:53.)	
O PACU ERCP			
C Eric's Debugging Scenario			
Real Time Rater			
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I. Laparoscopy

- a. Download all Laparoscopy related files
- b. Scenario Script
- c. Supporting Forms
 - 1. Actor Orientation
 - 2. Anesthesia Record
 - 3. Laparoscopy H and P
 - 4. Laparoscopy Pre Op Evaluation
 - 5. Scenario Standardization form
- d. Handouts
 - 1. Azevedo JLMC, Azevedo OC, Miyahira SA, et al. Injuries caused by Veress needle insertion for creation of pneumoperitoneum: a systematic literature review. *Surgical endoscopy*. 2009;23(7):1428-1432.
 - 2. Opitz I, Gantert W, Giger U, Kocher T, Krähenbühl L. Bleeding remains a major complication during laparoscopic surgery: analysis of the SALTS database. *Langenbeck's Archives of Surgery*. 2005;390(2):128-133.

II. GYN Sedation

- a. Download all GYN Sedation related files
- b. Scenario Script
- c. Supporting Forms

- 1. Actor Orientation
- 2. Sedation Record
- 3. Scenario Standardization form
- d. Handouts
 - Neal JM, Bernards CM, Butterworth JFI, et al. ASRA Practice Advisory on Local Anesthetic Systemic Toxicity. *Regional Anesthesia and Pain Medicine*. 2010;35(2):152-161 110.1097/AAP.

III. PACU ERCP

- a. Download all Laparoscopy related files
- b. Scenario Script
- c. Supporting Forms
 - 1. Anesthesia record
 - 2. CXR-PA
 - 3. ECG Sinus tachycardia
 - 4. PACU-Lab values
 - 5. Post op record
 - 6. Pre scenario checklist
 - 7. Prop list
 - 8. Real time rater med tech checklist
 - 9. Role PACU RN
 - 10. Role Gastroenterologist
 - 11. Role Nurses Aid
 - 12. Role Patient
 - 13. Scenario Standardization form
- d. Handouts
 - 1. MH debrief

IV. SBO

- a. Download all SBO related files
- b. Scenario Script
- c. Supporting Forms
 - 1. Anesthesia Record
 - 2. Cardiogenic Shock ECG
 - 3. Intra op ECG
 - 4. Preop ECG
 - 5. Pre op Echo Report

- 6. Pre op Eval Anes
- 7. Scenario Standardization form
- d. Handouts (none yet)

C. **REAL TIME RATER AND SITE MATERIALS**

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Post-Debrief				0
Standardization				0
Site Dashboards				
Video Rater				
Authors				
Data Management Team				
IRB Counts Send Object Literal				
Upload Counts				

Tabs included are

Rater Guide Real Time Rating

Paper RTR Form

Post Debrief

Standardization

- a. <u>Rater Guide for the AHRQ MOCA grant project</u> this is available for download and contains an outline of "how to rate for this project"
- b. <u>Real Time Rating</u> This form is scenario specific and contains the real time rating items as well the BARS items. Once ready to rate a candidate access the real time rating tab. Choose the encounter ID. In the example below I

have chosen ID 52293 that I created. You can also change the encounter number or Search for a particular encounter if necessary.

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Access The Real Time Rating form online. This has components of both technical and BARS items for that particular scenario. If necessary you can enter an encounter ID into the box and hit refresh to access. Make

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Administers a dose of phe	enylephrine (50-200 mcg) or ephedri	ne (5-10 mg).		
Decreases volatile agent t	o less than 1 MAC.			
Asks about rash or skin c	olor or listens to lungs or feels lung	compliance.		
Desweets delivery of blac				
nequests delivery of bloo	a to on for transfusion.			
Discusses possible different	ential diagnosis with surgeon.			
		Phase 2. After Arrival of First	Responder	
Inserts additional venous	access.			
Requests that surgeon op	ens the abdomen.			
Suggests that primary sur	geon gets additional surgeon help.			
mmonte for debriefing				
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each assessment category, cli //Medium/High for that evaluat	ick on a button to indicate whether the	e performance level rated Poor/Medium/Excellent, a	nd then click on a second button appearing underne	ath to indicate whether the performance was
RS (Behaviorally Anchor	ed Rating System)			
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c. Paper RTR form

Ability to Download Paper versions of the forms. These forms are scenario specific. If necessary please change scenario type prior to accessing the form. In the example below laparoscopy has been chosen.

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 Inserts add Requests the Suggests the Suggests the Suggest stress st	itional venous access. 1at surgeon opens the al 1at primary surgeon get	bdomen. s additional surgeon	to help.	
Comments for deb	riefing:			
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Encounter ID:	Rate	r:	-	
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Encounter ID:	Rate BARS (Behav Vigilance Situation-Aware Poor - OK - Excl 1 2 3 - 4 5 6 -7 8 9	r: fiorally Anchored R Decision-Making Poor - OK - Excl 1 2 3 - 4 5 6 -7 8 9	Communication Poor - OK - Excl 1 2 3 - 4 5 6 -7 8 9	Teamwork Poor - OK - Excl 1 2 3 - 4 5 6 -7 8 9
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Encounter ID: Hot Seat Comments: Holistic Ratings	Rate BARS (Behav Vigilance Situation-Aware Poor - OK - Excl 1 2 3 - 4 5 6 -7 8 9	r: forally Anchored R Decision-Making Poor - OK - Excl 1 2 3 - 4 5 6 -7 8 9	ating System) Communication Poor - OK - Excl 1 2 3 - 4 5 6 -7 8 9	Teamwork Poor - OK - Excl 123-456-789
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d. <u>Post Debrief</u>

After submitting the real time rating access the post debrief note.

If anything was uncovered in during debrief that you think would be useful in explaining the Hot seat and/or First Possender actions or behaviors, please include in the form and submit

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Index	RTR Post Debrief		
Encounter ID			
52293			
Lookup Tutorial			
Video Disposition			
Study Encounter Evaluate Standardization Discard			
What did you learn, if anything, from debriefing about what the HS and FF	were thinking?		
			1.
0	Submit Form		
x			1P 🚽

e. Standardization

Finally fill out the scenario standardization form below.

RTR Post Debrief +		
()) • (https://160.129.153.248/MOCA/RTR_Standardization.php	☆ マ C) 🔩 🔹 Google	۹ 💼 🖬 🔊
Index RTR Post Debrief		
Encounter ID		
52293		
Lookup Lookup Tutorial		
Did anything happen in the running of the scenario that was not as planned or deviated from optimal for this standardized scenario	io?	
Yes		
Type(s) of Deviation (check all that apply)		
Deviation from scenario script - vital signs or timing		
Deviation from scenario script - wrong or missing event or critical cue		
Deviation from scenario script - confederate interactions		
Equipment or other technology problem		
Participant action/inaction messed us up (if checked, als complete #2 below)		
Description of Deviation(s):		
Submit Form		
x		1P 🚽

D. SITE ENCOUNTER DASHBOARD (THIS IS SITE SPECIFIC FOR THE PI AND IS TO BE USED AS A PORTAL FOR SITE DOCUMENTS)

AHRQ M	IOCA	+										
	https://160.1	29.153.248/MOCA	/indexa.php						☆ ⊽ C 💽	8 - Google		م 💼 💌 🖌 🔎
Laparoscopy Encounter: 52293												
		Change Scenario					Change Encour	nter			Change Subject	
08:00:30						opioud		opiou			Lindi	
2012-10-02 10:01:20	52077	PACU ERCP	Pilot	•	Upload	Upload	Enter	Upload	Enter	Enter	Enter	Comments
2012-10-02 11:42:01	52126	PACU ERCP	Pilot	•	Review	Upload	Enter	Upload	Enter	Enter	Enter	Comments
2012-10-02 12:42:56	52893	GYN Sedation	Pilot	•	Review	Upload	Enter	Upload	Enter	Enter	Enter	Comments
2012-10-02 13:17:28	52191	GYN Sedation	Pilot	•	Review	Upload	Enter	Upload	Enter	Enter	Enter	Comments
2012-11-01 12:56:23	52735	PACU ERCP	Pilot	•	Upload	Upload	Enter	Upload	Enter	Enter	Enter	No data
2012-11-01 13:49:26	52242	GYN Sedation	Pilot	۲	Upload	Upload	Enter	Upload	Enter	Enter	Enter	No data
2012-12-08 08:56:28	52423	PACU ERCP	Study	•	Review	Download	Review	Download	Review	Review	Enter	No data
2012-12-08 08:57:07	52847	Laparoscopy	Study	•	Review	Download	Review	Download	Review	Review	Enter	No data
2012-12-08 08:57:31	52102	GYN Sedation	Study	•	Review	Download	Review	Download	Review	Review	Enter	No data
2012-12-08 08:58:04	52606	SBO	Study	•	Review	Download	Review	Download	Review	Review	Enter	Comments
2013-03-21 16:37:54	52293	Laparoscopy	Study	•	Upload	Upload	Enter	Upload	Download	Enter	Enter	No data
Video Rater	•							•				
×		101000000		-								1P 🚽

- a. Once a document gets uploaded in one place it will change color in every other place that it is supposed to show. So you only have to submit or upload a document once.
- b. The Dashboard will show to the site personnel documents that have already been uploaded, what is yet to be uploaded and serve as an inbox for them
- c. List of Variables that will appear on the Dashboard:

ID Created Time	
Encounter ID	
Scenario Name	
Encounter Disposition	(Study/Pilot/Discard)
Video	(Upload/Review)
Hotseat Consent	(Upload / Download)
Hotseat Demographics	(Review / Enter)
Responder Consent	(Upload / Download)
Responder Demographics	(Review / Enter)
Real-Time Rating	(Enter / Review)
RTR Standardization Form	
Post Debrief Notes	
Comments for the site	

	(∰ ⊽ C ↓	(8 ▼ Google	Q	
	Laparoscopy Encounter: 52293										
		Change Scenario				Change Encour	iter			Change Subject	
	Subject Dashboard										
ID Created	Encounter	Scenario Name	Encounter Disposition	Video	Hotseat Consent	Hotseat Demographics	Responder Consent	Responder Demographics	Real-Time Rating	RTR Standardization Form	Comments for the site
2012-09-13 18:29:28	52638	PACU ERCP	Pilot 📀	Upload	Download	Review	Download	Review	Review	Enter	No data
2012-09-18 08:48:17	52591	GYN Sedation	Pilot 📀	Review	Download	Review	Download	Review	Enter	Enter	Comments
2012-09-18 11:27:35	52119	PACU ERCP	Pilot 📀	Review	Download	Review	Download	Review	Enter	Enter	Comments
2012-09-28 16:03:47	52351	Laparoscopy	Pilot 📀	Upload	Upload	Enter	Upload	Enter	Review	Enter	Comments

The Encounter type can be designated – Pilot / Study / Discard

	I Markov (1) https://160.129.153.248/MOCA/indexa.php						ੂ ਨੇ ਕ G 🛉 🛓	Soogle	Q		
	PACU ERCP Encounter: 52638										
Change Scenario Change Encounter							Change Subject				
	Subject Dashboard										
ID Created	Encounter	Scenario Name	Encounter Disposition	Video	Hotseat Consent	Hotseat Demographics	Responder Consent	Responder Demographics	Real-Time Rating	RTR Standardization Form	Comments for the site
2012-09-13 18:29:28	52638	PACU ERCP	Pilot 📀	Upload	Download	Review	Download	Review	Review	Enter	No data
2012-09-18 08:48:17	52591	GYN Sedation	Pilot Discard Pilot	Review	Download	Review	Download	Review	Enter	Enter	Comments
2012-09-18 11:27:35	52119	PACU ERCP	Pilot 🔹	Review	Download	Review	Download	Review	Enter	Enter	Comments
2012-09-28 16:03:47	52351	Laparoscopy	Pilot 🔹	Upload	Upload	Enter	Upload	Enter	Review	Enter	Comments

The videos can be uploaded from this site.

_Click the upload button in the dashboard for the encounter

🕒 Upload MOCA Video	×			
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Index		Upload Video		
Encounter ID				
52004				
Video Disposition				
Study Encounter	Evaluate Standardization	Discard		
Encounter Start				
2012-10-18 06:38:00				
A video with sound Cho	ose File No file chosen	Vitals Choose File No file chosen	A second angle Choose File No file chosen	
Ø		Submit Form		

Select all three of your video files and Submit Form (it treats a single video file differently) It will show you an upload progress bar. Do not close the window or navigate away.

) Upload MOCA Video	×		
	// 160.129.153.248 /MOCA/video/i	ancy_Video_Convert.php?encounter_id=52004	ৎ ☆ ≡
Index		Upload Video	
Upload:			
19 🛉	0		
Encounter ID			
52004			
Video Disposition			
Study Encounter	Evaluate Standardization	Discard	
Encounter Start			
2012-10-18 06:38:00			
A video with sound Cho	ose File 52004snd.mp4	Vitals Choose File 52004snd.mp4 A second angle Choose File 52004snd.mp	04
Uploading (28%)		Submit Form	

When the upload is finished, it will show the progress of the conversion. You can now close the browser or navigate away. You can come back later to check the progress if you want.

🕒 Upload MOCA Video 🛛 🗙 💽						
← → C [] bttps://160.129.153.248/MOCA/video/Fancy_Video_Convert.php?encounter_id=52004						
Index	Upload Video					
Conversion:						
6						
Creating: 52004temp_vit.mp4 Length: 00:24:48.30 Current: 00:10:40.00 Percent: 43						
Encounter ID						
52004						
Video Disposition						
Study Encounter Evaluate Standardization	Discard					
Encounter Start						
2012-10-18 06:38:00						
A video with sound Choose File 52004snd.mp4	Vitals Choose File 52004snd.mp4 A second angle Choose File 52004snd.mp4					
0	Submit Form					

When the conversion is complete, it will have a small link to the uploaded video.

Dupload MOCA Video	×		- - ×
	ৎ ☆ ≡		
Index		Upload Video	
Conversion:			
100		\bigcirc	
Video ready <u>Review</u>			
Encounter ID			
52004			
Video Disposition			
Study Encounter	Evaluate Standardization	Discard	
Encounter Start			
2012-10-18 06:38:00			
A video with sound Choo	ose File 52004snd.mp4	Vitals Choose File 52004snd.mp4 A second angle Choose File 52004snd.mp4	
Ø		Submit Form	